UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FIC, L.P., individually, and on behalf of all others similarly situated,

Plaintiff,

-against-

BEAR STEARNS ASSET MANAGEMENT INC., RALPH CIOFFI, RAYMOND McGARRIGAL, MATTHEW TANNIN, BEAR STEARNS COMPANIES INC. and BEAR STEARNS & CO. INC.,

Defendants,

-and-

BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES ENHANCED LEVERAGE FUND, L.P.,

Nominal Defendant.

No. 07 Civ. 11633 (AKH)

ELECTRONICALLY FILED

VERIFICATION TO THE SECOND AMENDED VERIFIED DERIVATIVE COMPLAINT

Jay W. Eisenhofer, Esquire James J. Sabella, Esquire **GRANT & EISENHOFER P.A.**

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Attorneys for Plaintiff

VERIFICATION

FIC, L.P., by its undersigned authorized representative, hereby verifies that FIC, L.P., is a plaintiff in the within action, has read the foregoing complaint and knows the contents thereof, except as the matters therein stated to be alleged on information and belief, and as to those matters, believes them to be true.

I verify under penalty of perjury that the foregoing is true and correct.

Authorized Representative of FIC, L.P.